

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 19, 2021

REGISTRATION NO: 27570
BONDS ISSUED BY: Lincoln County Fire Protection District #1
AMOUNT OF ISSUE: \$9,905,000.00 (Series 2021) COUNTY: Lincoln
(a portion of \$14,000,000 authorized)
DATE OF ISSUE: March 23, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of purchasing real property, constructing, equipping, and maintaining fire stations, purchasing emergency medical equipment, fire protection and fire-fighting apparatus and auxiliary equipment, and repaying leases and certificates of participation.

Rate of Interest	Amount	Maturity
4.00000%	\$380,000.00	03/01/2023
4.00000%	\$395,000.00	03/01/2024
4.00000%	\$410,000.00	03/01/2025
4.00000%	\$425,000.00	03/01/2026
4.00000%	\$445,000.00	03/01/2027
4.00000%	\$460,000.00	03/01/2028
4.00000%	\$480,000.00	03/01/2029
4.00000%	\$500,000.00	03/01/2030
4.00000%	\$520,000.00	03/01/2031
2.00000%	\$535,000.00	03/01/2032
2.00000%	\$550,000.00	03/01/2033
2.00000%	\$560,000.00	03/01/2034
2.00000%	\$570,000.00	03/01/2035
2.00000%	\$580,000.00	03/01/2036
2.00000%	\$595,000.00	03/01/2037
2.00000%	\$605,000.00	03/01/2038
2.00000%	\$620,000.00	03/01/2039
2.00000%	\$630,000.00	03/01/2040
2.00000%	\$645,000.00	03/01/2041

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on and after March 1, 2031 may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2030, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: U.S. Bank, National Association, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: U.S. Bank, National Association, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Hilltop Securities Inc., Dallas, Texas

PURCHASE PRICE: \$10,654,491.54

INTEREST RATE: 1.72473%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$539,037,805.00

INDEBTEDNESS: (Including this issue) \$14,000,000.00

NOTICE OF ELECTION: Published in The Elsberry Democrat newspaper on October 21, 2020.

DATE OF ELECTION: November 03, 2020

ELECTION RESULTS: Yes - 10,069 No - 6,297

METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: Made available on or about February 25, 2021.
NUMBER OF BIDS RECEIVED: 7